

We plant rainforest on degraded smallholder farms and have built a technology platform called CQS $^{\text{\tiny III}}$ (Carbon Quantification System) to generate carbon credits, that provides insights into forest change and carbon capture at the individual tree level, with evolving and advanced deep learning models called Tree Counter $^{\text{\tiny III}}$ we track from space the trees we plant and our farmers, and provide our buyers increased levels of trust and traceability through our LCE sales dashboard.

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The Founders





Kevin Godlington Founder / President

- Proven track record of 6 successful sustainable agriculture and consumer product businesses with value in excess of USD100m.
- Former Army and Foreign and Commonwealth officer.
- Former Advisor to PM David Cameron. Decades of building and maintaining strong relationships with governmental and jurisdictional leaders.



Dr James Tansey CEO and Director

- Entrepreneur, founder of Klimat X and professor; globally recognised thought leader in carbon markets and impact investing.
- Raised over \$20m and built over \$100m in value.
- Professor of Innovation and Sustainability.
- Founder of purpose driven companies including NatureBank Asset Management, Gemina Labs and Canvas Impact Advisors.



Neil Passmore Executive Chairman

- Active investor in sustainable agriculture and nature based carbon projects since 2017.
- Twenty years experience in public markets, natural resource sector and corporate finance.
- Studied Biology at Oxford University.

Vision



- Our goal is to plant millions of trees on 1 million hectares of land. We will grow rainforests on degraded farms, rewild ecosystems with indigenous trees and conserve ecosystems.
- We are connecting smallholder farmers with technology to ensure that the value we create from the sales of carbon credits can be shared fairly with land owning families. We ensure farmers get paid quickly using automated payment tools and blockchain traceability software that trades the credits on our own trading exchange for a premium.
- We are tech enabled, tracking each tree we plant and our farmers from space and using tree level proprietary AI models that monitor the health of each tree. Our technology is being designed to accurately track carbon sequestration data for our farmers and our customer.



Three Big Problems



The Planet is Warming

Rising global temperatures pose a severe threat to ecosystems, biodiversity, and human well-being.

Global carbon emissions have reached record levels in 2023, up 1.1% from 2022.[1]

Increased frequency of extreme weather events, such as hurricanes, droughts, and heatwaves, contributing to climate-related disasters.

Trust in Carbon Market has been eroded

Concerns over lack of transparency and accountability in carbon credit transactions have undermined trust: 91% buyers state that measurement, reports and verification (MRV) is their most important criteria for buying.

Developing world governments get poor deals despite holding more than 2/3 of the world's nature-based carbon assets.^[4]

Inconsistencies in monitoring, reporting, and verification processes contribute to skepticism among stakeholders.

Smallholder farmers and communities are locked out of the carbon markets²

Most land is owned by smallholders in blocks of less than 10 ha with limited income: 70% of food for Africa is produced by smallholders. [2]

Lack of representation and inclusivity in decision-making processes excludes the perspectives and needs of smallholder farmers.

Restoration and conservation of tropical lands owned by the State can reduce poverty if revenues are shared fairly.

Climate policy failure has created a critical need for abatement of billions of tonnes of CO2 emissions



Three Big Solutions



Reforestation and Rewilding

Planting of native tropical tree and mangrove species on a large scale to rewild degraded land across the tropics.

Attract investment from carbon finance, development finance, philanthropy, and tree-planting programs to create the highest quality carbon credits and financing.

Enhanced traceability and accountability

Utilise advanced AI technology for accurate monitoring, reporting, and verification processes.

Implement a transparent exchange and trading system that ensures visibility into carbon credit transactions.

Inclusive participation and support

Establish transparent and fair long-term leases that aggregate smallholder land and carbon rights, providing them a stake in carbon credit initiatives.

Offer support and training programs to smallholder farmers, enhancing their capacity to engage in carbon markets.

Unlocking the power of mangrove and rainforest planting projects by leveraging technology to create positive ecological and social outcomes

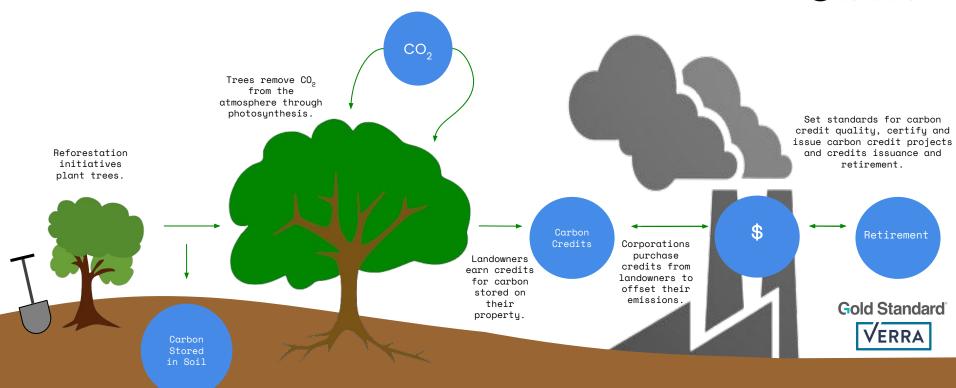




Carbon Markets

What are carbon credits?

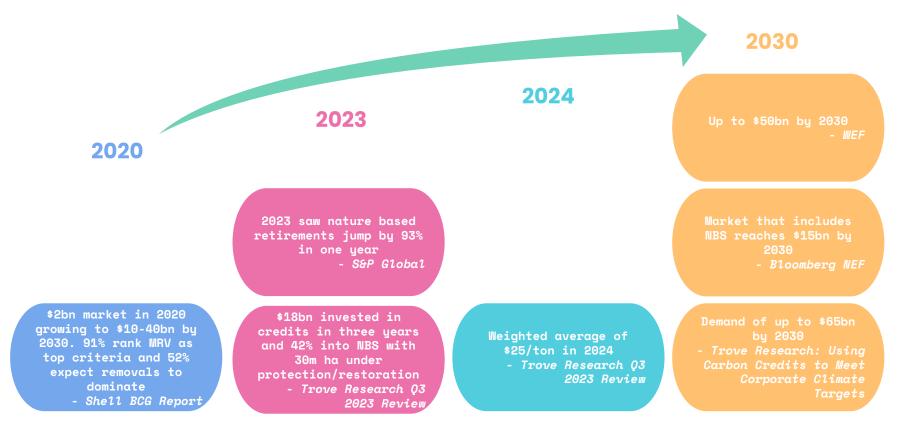




Carbon credits are a key, simple part of corporates and consumers reaching net zero

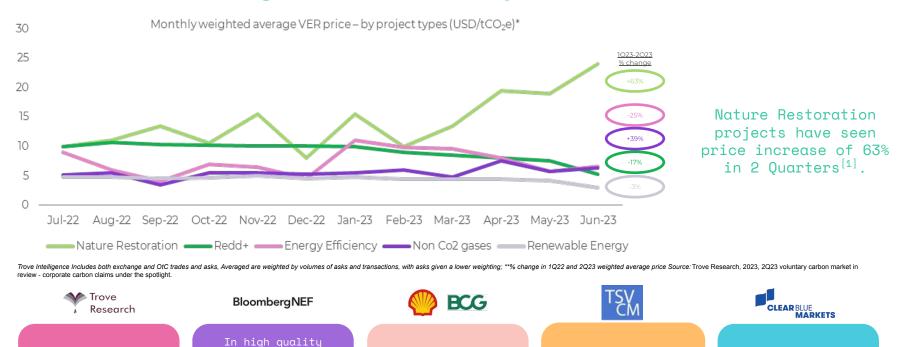
Market size growth from \$2bn today





CDR is operating in a market forecast to grow between 7 and 30x by 2030

Carbon Price Divergence: Restoration Projects Command Premium Prices



Low quality credits are selling at a few dollars per tonne. High quality credits are selling at USD \$20-50/t

Weighted average

of \$25/ton in 2024

market, pricing

reaches \$40/t by

2038 and in removals only market, reaches

Credits at \$40/t

New regulation from the EU is creating a \$500bn market opportunity



Consumers demand a high value certification to prove supply chain emission reduction,

And to prove carbon offsetting is evidence based and technologically led,

CDR will provide a total tech based solution to brands and consumers, to prove true carbon emission reduction and offsetting accuracy, REAL carbon neutral supply chain management.

\$500bn. Annual goods sold

That could benefit from carbon neutral tech enabled supply chains by CDR branding on packaging.

Consumers demand to know the carbon footprint of their purchases, in the same way they did calories, sugar and fat.



Latest market trends / developments



Ratings: Carbon markets are embracing risk language

- Ratings have become integral in the voluntary carbon market (VCM).
- BeZero Carbon Rating correlates with pricing, showing a 25% premium per notch.

Regulators & Initiatives: Moving from theory to practice

- Industry initiatives set standards and practices.
- Governments explore regulations, aiming for consistency

Reporting & Verification: Enhanced data accessibility

- Technologies offer more expansive, timely and accurate project performance data.
- Earth observation and low-cost probes for improved MRV.

Imagery: Satellite data transforms for monitoring

- Open data from space agencies, coupled with analytics and machine learning, revolutionises carbon market applications.
- Planet Labs' daily high-resolution mapping informs real-time risk assessment for carbon projects globally.

The market is demanding accurate measurement in projects rather than legacy estimation





Our cutting edge tech will change the way carbon is tracked and bought.

Carbon Quantification System

Planting

Tech

Verification

Sale

Klimat X









- Experienced rainforest planting team.
- Through the planting and conservation of large scale forests and mangroves in Sierra Leone we will reduce the risks resulting from climate change and at the same time uplift communities.
- Is our proprietary technology that employs advanced artificial intelligence and machine learning algorithms to accurately quantify and monitor each tree.
- Combining this with ground-truth technology means our credits are fully traceable from.
 Tree to Trade
- We use the Verified Carbon Standard (VCS) from VERRA to validate and ensure the credibility of carbon credits generated through accurate and verifiable assessments of carbon sequestration from monitored tree cover.
- Our dynamic trading
 platform purpose built
 by an experienced
 blockchain and trading
 team for carbon
 transactions
- Supports direct purchases of carbon credits and forward investment into future credit production
- Establishes a virtual marketplace



of farmland in developing nations <5Ha^[1]

- Climate targets cannot be realised without the participation of these farmers and their communities.
- Existing nature-based projects are perceived as large-scale land-grabs, forced on local communities by large corporations^[3].
- Our business model empowers smallholder landowners who will retain ownership & project value.





The CDR asset portfolio

Planting

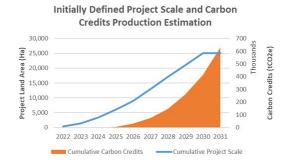
Project	Jurisdictional Agreement	Exploration	Feasibility	PDD ¹	First Sale	Туре	Intervention
Sierra Leone 1 25,000 ha 15.6MM t				Q1 2024	Complete	Restoration	1400 ha planting completed by 2023
Sierra Leone 2 32,000 ha 19.6MM t				Q2 2024	Q2 2024	Restoration	State Land lease confirmed Site scoped
SL Mangroves Rest. 5,000 ha 2MM t				Q2 2024	Q2 2024	Restoration	Three rounds of fieldwork completed 15 ha pilot planting complete
SL Mangroves Cons. 3000ha 1.2MMt up front				Q3 2024	H2 2025	Conservation	Three rounds of fieldwork completed
Yucatan Mangroves 10,000+ ha 4.4MMt				Q3 2024	H2 2025	Restoration	Large scale restoration of high salinity mangroves
Suriname Mangroves 25,000 ha +				Q4 2024		Restoration	Potential for methane reduction in short term
★ Ghana 10,000 ha				Q4 2024	2025	Restoration	Agreements being finalised to secure the land and start the project

A sizeable, balanced, world-class portfolio of nature based carbon projects

Our Leading Projects in Sierra Leone

Planting Tech Verification Sale

Forest Restoration Project 1

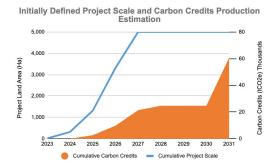


Project Length 50 Years

Project Development up to 25,000 Ha

Cumulative Carbon Credits Generation up to 15 M tCO2e

Mangrove Restoration



Project Length 30 Years

Project Development (Initially Def ned)

5,000+ Ha

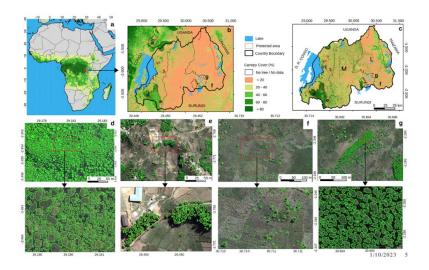
Cumulative Carbon Credits Generation Initially Def ned)

up to 2 M tCO2e

- 60,000 ha initially defined project land area in Sierra Leone, with the potential to scale further.
- Up to 45 million tons of carbon credits to be generated from the initially defined land area over the project life.
- Indigenous species selected by a 5 member independent biodiversity advisory committee.



USD2.5m prepaid funding secured (and partially drawn) from bp carbon trading limited



We're excited to partner with the University of Copenhagen, a leader in remote assessment technology for carbon stock calculation.

Together, we're introducing a groundbreaking consumer API – a first-of-its-kind tool providing accurate, tree-by-tree carbon data and climate impact insights to farmers.

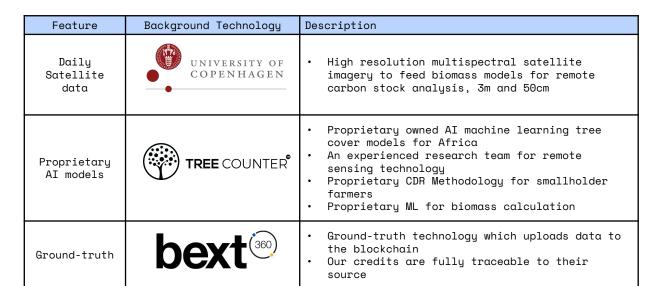
Our Tree Counter Machine Learning (ML) technology, a subset of AI, distinguishes itself by recognizing 300,000 types of organic foliage and trees from space. [1]

It measures tree size, assesses carbon content, and provides daily updates.

Unique adaptability ensures continual improvement, eliminating double counting and fraud for stakeholders' full asset monetization. This transparent system empowers farmers and consumers to contribute to carbon reduction efforts.

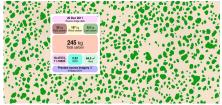
Our PhD team from the University of Copenhagen have powerful AI tools to count every tree and accurately assess its carbon stock

Our technology structure



- Covering Tree density and Tree Count and Aboveground Live Carbon (Mg/ha).
- ✓ Forest Carbon is 'learned' by Bext 360 + GIS ground teams + LiDAR trained deep learning models and Planet / Sentinel imagery.
- ✓ Tree Counter employs this data to generate detailed carbon data estimates in tons per hectare, empowering the processes of measurement, reporting, and verification in carbon accounting workflows.







Capital Structure



Common Shares	94,060,894			
Issued Options	3,500,000			
Founder and mgmt. LTIP options / RSUs	12,969,532			
Debt	None			
Management Team	ca 31% (locked up)			
Share price (12 Month VWAP)	CAD\$ 0.12			
Market Capitalization (spot)	\$6.6m			
Average Volume (Shares / day)	160,000			

Applications made and approval pending for:





TSXV: KLX AIM: CRBN

A simple and transparent capital structure

Average Volume - 1 year ADTV (TSX only)

An experienced team of founders and carbon market experts



Chair & NEDs



Neil - Chair Twenty years experience in public markets, natural resource sector and corporate finance.

Studied Biology at Oxford University and an active investor in sustainable agriculture and nature based carbon projects since 2017.





Abauomi - Senior INED

Seasoned legal expert. excels in intricate cross-border M&A. financinas, and private equitu transactions.

Extensive corporate experience, in diverse sectors.





Celia - INED Founder of The Art of Forests, champions nature-based solutions to climate change and actively contributes to digital leadership.

Showcasing her commitment to impactful, forward-thinking initiatives.





Kev - President Proven track record of 6 successful sustainable agriculture and consumer product businesses with value in excess of USD100m.

Decades of building and maintaining strong relationships with governmental and jurisdictional

Board Executives



James - CEO

Built over \$100m in market value

and aloballu recognised thought leader in carbon markets and impact

Published author and founder of purpose driven companies.





С



listed firms.

Α





-Remuneration and Nomination

-Carbon Planting

-Carbon Tech